

# Firm Acquisition Request Form – Buyer

**Firm Name** ALL CPAs

**Contact** Ron Loberfeld, CPA

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**Could the seller keep their existing office/location(s), or will they need to physically relocate?** Relocate

**What are your primary reasons for a merger?** Acquiring talent Increasing profits  
Expanding services Geographic coverage

**In addition to acquiring the business, will you retain the existing staff?** Yes

**If yes, will you keep both the technical and the administrative staff, or only the technical staff?** Both

**Are you only interested in acquiring retirement-minded practitioners?** No

**Will you consider a deal with some cash up front, or do you intend to finance the transaction over time?** Up front