

Firm Acquisition Request Form – Buyer

Firm Name	ALL CPAs
Contact	Ron Loberfeld, CPA
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Could the seller keep their existing office/location(s), or will they need to physically relocate?	Relocate
What are your primary reasons for a merger?	Acquiring talent Increasing profits Expanding services Geographic coverage
In addition to acquiring the business, will you retain the existing staff?	Yes
If yes, will you keep both the technical and the administrative staff, or only the technical staff?	Both
Are you only interested in acquiring retirement-minded practitioners?	No
Will you consider a deal with some cash up front, or do you intend to finance the transaction over time?	Up front